The Emerging Maritime Arctic

NOAA Hydrographic Services Review Panel Arctic Webinar Long Beach, CA ~ April 9, 2015



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U.S. National Strategy for the Arctic Region ~ 10 May 2013

- •Under 2. Line of Effort: *Pursue Responsible Arctic Region Stewardship*
- --<u>Chart the Arctic region</u>:
- (A) Make progress in charting and mapping the Arctic region's ocean & waterways; mapping coastal & interior lands with reliable/modern standards.
- (B) Prioritize & synchronize charting efforts (more effective resource use & attain faster progress);
- (C) Make navigation safer & ID ecologically sensitive areas & reserves of natural resources.

Implementation Plan for the National Strategy for the Arctic Region ~ January 2014

<u>Chart the Arctic Region</u>: Lead: DOC/NOAA; Supporting: DOD, DHS/USCG, DOI, DOS and DOT.

- *Objective*: Coordinate surveying, mapping & charting U.S. Arctic waters, hydrography, shorelines & topography
- Next Steps:
- --Complete acquisition of U.S. Arctic elevation data & geoid model development
- --Transition to Arctic water level gauge operations
- --Increase public access to existing Arctic mapping data sets
- --Increase % of Bering Strait surveyed & charted (for future IMO routing /rules)
- --Increase % of potential U.S. Arctic deep draft ports & harbors of refuge surveyed & charted
- -- Increase % of U.S. Arctic with comprehensive topographic mapping products.

Today's Arctic Commercial Marine Use



Development of the IMO Polar Code

- **1993** ~ IMO Outside Working Group
- 1998 ~ Draft Polar Code to IMO
- 2002 ~ IMO Guidelines for Ships Operating in Arctic Icecovered Waters
- 2004-09 ~ Arctic Council's Arctic Marine Shipping Assessment (Arctic States Call for Mandatory Application of Guidelines & Augmentation of IMO Conventions)
- 2006-08 ~ Draft IACS Unified Requirements for Polar Class Ships Adopted
- **2009** ~ IMO Guidelines Updated to Polar Waters
- 2010 ~ IMO Working Group on Mandatory Requirements
- 2014 ~ IMO MSC Approves Draft SOLAS Amendments
- 2017 (1 January) ~ Polar Code in Force



Summary: Marine Safety ~ SOLAS & STCW Amendments in the Polar Code

- Polar Ship's Structural Standards
- Marine Safety and Lifesaving Equipment
- Training & Experience Aboard Polar Ships
 - Polar Ship Certificate
 - Polar Waters Operations Manual

Summary: Environmental Protection ~ MARPOL Amendments in the Polar Code

• Annex I : Oil & Oily Mixtures (zero discharge)

• Annex II : Noxious Liquid Substances (zero discharge)

• Annex IV : Sewage

• Annex V : Food waste/garbage

• Waiting for Ballast Water Management Convention

UAF Study ~ Alaska & the New Maritime Arctic

- Completed 31 January 2015
- Grant from the State of Alaska Department of Commerce, Community & Economic Development
- International Workshop held 6-7 November 2014
- Report Sections on the U.S. Maritime Arctic:

--Sea Ice Changes; Marine Traffic; NSR & NWP Developments; Projected Impact of Arctic Offshore Hydrocarbon Development; Arctic Infrastructure Issues; Alaskan Arctic Maritime Workforce Potential

--Major Findings of the Study & International Workshop; and, Project Recommendations

Major Findings of the Study

(1) Arctic Natural Resource Development ~ primary driver of Arctic marine transportation (consistent with AMSA).

(2) Arctic Shipping Routes ~ unlikely to revolutionize the global shipping routes; *seasonal supplements* to existing routes.

(3) AMSA 17 Recommendations compare favorably with U.S. *National Strategy for the Arctic Region* themes & key issues.

(4) IMO Mandatory Polar Code ~ Arctic-specific rules & regulations for the U.S. maritime Arctic; in force 1 January 2017.

(5) Maximum winter Bering Sea ice edge has not changed much in 5 decades; earlier seasons of navigation in spring not anticipated.

Scenarios on the Future of Arctic Marine Navigation in 2050

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Arctic Race

High demand and unstable governance set the stage for an economic 'rush' for Arctic wealth and resources.

Arctic Saga

High demand and stable governance lead to a healthy rate of development, includes concern for preservation of Arctic ecosystems & cultures.

unstable & ad-hoc stable & rules-based

<u>Polar Lows</u>

Low demand and unstable governance bring a murky and under-developed future for the Arctic.

Polar Preserve

Low demand & stable governance slow development in the region while introducing an extensive eco-preserve with stringent "no-shipping zones".

less demand

AMSA/GBN Scenarios Workshops ~ April & July 2007 The Future of Arctic Marine Navigation in 2050

Major Findings ~ Continued

(6) Minimum Arctic sea ice extent has retreated dramatically in 5 decades; anticipated longer autumn operational seasons for offshore drilling & coastal resupply.

(7) Highly seasonal marine traffic in the Bering Strait Region: no traffic Dec to May; key commercial traffic June to Nov; direct correlation to regional sea ice cover.

(8) Offshore hydrocarbon activity ~ most significant factor in increases in marine operations in the U.S. maritime Arctic for the next several decades; by 2025 in Chukchi Sea could plausibly have 100 support vessels (assuming 8 platforms)

(9) Hydrography & charting in the U.S. maritime Arctic ~ critical to safe navigation & facilitating coastal development of ports.

Maritime Traffic -- Bering Strait Region & NW Alaska 1 January to 31 May 2013 Marine Exchange of Alaska Maritime Traffic -- Bering Strait Region & NW Alaska 1 June to 30 November 2013 Marine Exchange of Alaska



Major Findings ~ Continued

(10) Arctic port in western Alaska ~ key to regional development; must be linked to natural resources exports & servicing the offshore hydrocarbon industry.

(11) Seasonal increase in marine traffic along the NSR; no indicators that large numbers of commercial ships will use the NWP.

(12) Key U.S. maritime Arctic infrastructure needs: hydrography & charting; Arctic observing networks; marine domain awareness; Alaska deepwater port; SAR & environmental response capacity; polar & coastal icebreaking capacity; defined Arctic transportation corridors.

Arctic Ministers' Approval 29 April 2009 ~ Negotiated Text



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Arctic Marine Shipping Assessment Recommednations (17) ~ THEMES