

Think Deep



**SOUTH
CAROLINA
PORTS**



SC Ports Authority

- A business with the people of SC as shareholders.
- An enterprise agency.
- 9th Largest US container port.
- 1 in 10 SC jobs are port-related.
- Nearly \$50 billion in annual economic output.

State's most important strategic asset.



Port of Charleston

Terminals & Infrastructure:

- 2 Container terminals.
- 3 Non-container terminals.
- Fast near-dock access to NS & CSX intermodal yards.
- Fast Interstate access.
- Terminals 1-2 hours to open sea.

The markets we serve...



CONTAINER 78%



**SOPHISTICATED
BREAKBULK 16%**



CRUISE 6%

All are important to the future of the port.



Fastest growing major port in the US.

16%

TEU Volume
Growth
2011-2013

CYTD 2014 running 11% ahead of same period 2013.

By the end of 2016...

21%

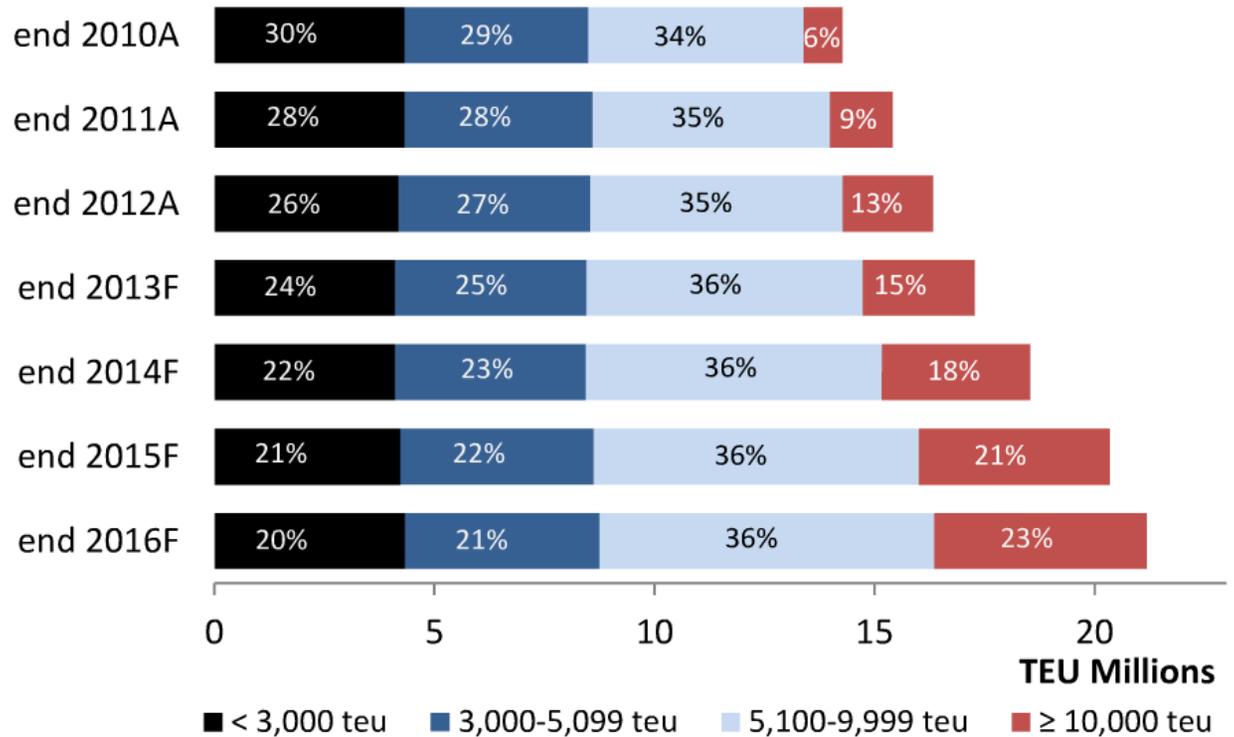
Of all container capacity in operation will be on ships 3,000-5,099 TEU.

59%

Greater than 5,100 TEU.

SOURCE: AlphaLiner Monthly / August 2014

Cellular Fleet Projections







10-YEAR CAPEX SPENDING

\$2 BILLION

New Container Terminal	\$700 Million	South Carolina Ports Authority (\$1.35 Billion)
S.C. Inland Port	\$50 Million	
Other Infrastructure & IT Projects (Interstate Highway Expansion, Existing Facility Improvements, Container Cranes, New IT Systems, etc.)	\$600 Million	
Harbor Deepening to 50 Feet	\$300 Million	State of South Carolina (\$725 Million)
Port Access Road	\$225 Million	
New Dual Access Intermodal Railhead	\$200 Million	
Total 10-Year CAPEX Commitment		\$2 Billion

New Terminal Complete in 2019

- Additional 2 million TEU of capacity.
- 250-Acres & 3,800-feet of berth space.



Thank You.



Three post-Panamax vessels at the Port of Charleston's Wando Welch Terminal.



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